IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

In re:	§	Chapter 11
	§	
SOUTHCROSS HOLDINGS LP, *et al.*,[1]	§	Case No. 16-20111 (MI)
	§	
Debtors.	§	Jointly Administered
	§	
	§	**Re: Docket No. 24**

DECLARATION OF JANE SULLIVAN ON BEHALF OF EPIQ BANKRUPTCY SOLUTIONS, LLC REGARDING SERVICE OF SOLICITATION PACKAGES AND TABULATION OF BALLOTS CAST ON THE DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN

Jane Sullivan, hereby declares, under penalty of perjury, as follows:

1. I am an Executive Vice President of Epiq Bankruptcy Solutions, LLC, also doing business as Epiq Corporate Restructuring ("Epiq"), located at 777 Third Avenue, New York, New York 10017. I am over the age of 18 years and do not have a direct interest in this chapter 11 case and should be considered an impartial party.

2. I submit this declaration with respect to the *Debtors' Joint Prepackaged Chapter 11 Plan* dated March 21, 2016 (as amended, supplemented, or modified from time to time, the "Prepackaged Plan").[2] Except as otherwise indicated herein, all facts set forth herein are

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Southcross Holdings LP (7700); Frio LaSalle GP, LLC (9882); Frio LaSalle Pipeline, LP (9792); Southcross Holdings Borrower GP LLC (6790); Southcross Holdings Borrower LP (6880); Southcross Holdings GP LLC (2020); Southcross Holdings Guarantor GP LLC (6523); Southcross Holdings Guarantor LP (6622); TexStar Midstream GP, LLC (7001); TexStar Midstream Services, LP (7100); TexStar Midstream T/U GP, LLC (3754); and TexStar Midstream Utility, LP (3706). The location of the Debtors' service address is: 1717 Main Street, Dallas, Texas, 75201.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Prepackaged Plan.

based upon my personal knowledge or my review of relevant documents. I am authorized to submit this Declaration on behalf of Epiq. If I were called upon to testify, I could and would testify competently as to the facts set forth herein.

3. Prior to the commencement of the above-captioned chapter 11 cases, Southcross Holdings LP and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), designated Epiq as their voting agent to assist the Debtors with, among other things, (i) the balloting process and service of solicitation materials to the parties entitled to vote to accept or reject the Prepackaged Plan, and (ii) the tabulation of votes cast with respect thereto. Epiq and its employees have considerable experience in soliciting and tabulating votes to accept or reject proposed prepackaged chapter 11 plans.

Service of Solicitation Packages

4. I supervised service of the following materials :

a. *Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan*, dated March 21, 2016 with all exhibits thereto, including:

Exhibit A: Debtors' Joint Prepackaged Chapter 11 Plan,

Exhibit B: Financial Projections,

Exhibit C: Unaudited Liquidation Analysis,

Exhibit D: Unaudited Valuation Analysis,

together, (the "Disclosure Statement") [Docket No. 25];

b. Class 3 Ballot for Voting on the Debtors' Joint Prepackaged Chapter 11 Plan (the "Class 3 Ballot") a copy of which is attached as Exhibit 3 to the *Emergency Motion of Southcross Holdings LP, et al., for Entry of an Order (1) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing a Plan and Disclosure Statement Objection Deadline and Related Procedures, (III) Approving the Solicitation Procedures, (IV) Approving the Confirmation Hearing Notice, (V) Directing that a Meeting of Creditors Not be Convened, and (VI) Shortening the Notice Requirements Related Thereto* (the "Disclosure Statement Scheduling Motion") [Docket No. 10].

c. Class 4 Ballot for Voting on the Debtors' Joint Prepackaged Chapter 11 Plan (the "Class 4 Ballot") a copy of which is attached as Exhibit 4 to the Disclosure Statement Scheduling Motion;

d. Class 9 Ballot for Voting on the Debtors' Joint Prepackaged Chapter 11 Plan (the "Class 9 Ballot") a copy of which is attached as Exhibit 5 to the Disclosure Statement Scheduling Motion;

e. A postage prepaid return envelope was provided with the Solicitation Packages sent by first class mail, a copy of which is not attached; and

f. Supplemental Notice Related to the Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan (the "Supplemental Notice"), a copy of which is attached as **Exhibit A** hereto.

5. I caused true and correct copies of the above documents to be served as follows:

a. The Class 3 parties listed on **Exhibit B** hereto were served with copies of the Disclosure Statement and the Class 3 Ballot, on March 21, 2016 by electronic mail and on March 22, 2016 by first class mail.

b. The Class 4 parties listed on **Exhibit C** hereto were served with copies of the Disclosure Statement and the Class 4 Ballot, on March 21, 2016 by electronic mail and on March 22, 2016 by first class mail.

c. The Class 9 parties listed on **Exhibit D** hereto were served with copies of the Disclosure Statement and the Class 9 Ballot, on March 21, 2016 by first class mail and on March 22, 2016 by electronic mail.

d. The Supplemental Notice was served on March 23, 2016 by first class mail and by electronic mail to the parties listed on **Exhibits B**, **C**, and **D**.

Vote Declaration

6. Under the Prepackaged Plan, only holders of claims and interests ("Claims and Interests") in the following classes (the "Voting Classes") were entitled to vote to accept or reject the Prepackaged Plan:

Class	Class Description
Class 3	Revolving Facility Claims
Class 4	Term Loan Facility Claims
Class 9	Holdings Class B Interests

7. The Debtors established March 8, 2016, as the record date (the "Voting Record Date") for determining which holders of Claims and Interests in the Voting Classes were entitled to vote on the Prepackaged Plan.

8. The procedures for the solicitation and tabulation of votes on the Prepackaged Plan (the "Solicitation Procedures") are outlined in the Disclosure Statement. Epiq was instructed to solicit, review, determine the validity of, and tabulate Ballots submitted with respect to the Prepackaged Plan by the holders of Claims and Interests in the Voting Classes in accordance with the Solicitation Procedures.

9. The lists of lenders holding Class 3 Revolving Facility Claims and the Class 4 Term Loan Facility Claims as of the Voting Record Date were provided by UBS AG, the administrative agent, and the list of Class 9 Holdings Class B Interests as of the Voting Record Date was provided by Sidley Austin LLP.

10. In accordance with the Solicitation Procedures, Epiq solicited the holders of Claims and Interests in the Voting Classes as of the Voting Record Date. Ballots returned by email, hand delivery, or overnight courier were received by personnel of Epiq at the offices of Epiq in New York, New York. All Ballots received by Epiq were processed in accordance with the Solicitation Procedures.

11. In order for a Ballot to be counted as valid, the Ballot must have (i) been properly completed in accordance with the Solicitation Procedures, (ii) contained sufficient information to permit the identification of the holder, be signed, and indicate an acceptance or rejection of the

Prepackaged Plan and/or an election to opt out of the Third Party Release provisions[3] set forth in the Prepackaged Plan, and (iii) been received by Epiq no later than 4:00 p.m. (Prevailing Eastern Time) on March 28, 2016 (the "Voting Deadline"). All validly completed and executed Ballots cast by holders in the Voting Classes that were received by Epiq on or before the Voting Deadline were tabulated as outlined in the Solicitation Procedures.

12. The final tabulation of the votes cast through timely and properly completed Ballots received by Epiq is attached hereto as **Exhibit E**. A report of all Ballots excluded from the final tabulation prepared by Epiq, and the reason for exclusion of such Ballots, is attached hereto as **Exhibit F**.

[*Remainder of page intentionally left blank*]

[3] Only eligible voters that (a) submitted a Ballot but abstained from voting to accept or to reject the Plan or (b) voted to reject the Prepackaged Plan were eligible to elect to opt out of the release provisions.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge, information and belief.

Executed on March 28, 2016

EPIQ BANKRUPTCY SOLUTIONS, LLC

Jane Sullivan
Executive Vice President

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE [DISTRICT OF DELAWARE / SOUTHERN DISTRICT OF TEXAS - CORPUS CHRISTI DIVISION][1]

In re:	)	Chapter 11
SOUTHCROSS HOLDINGS LP, *et al.*,[2]	)	Case No. 16-_____ (___)
Debtors.	)	(Joint Administration Requested)

NOTICE OF SUPPLEMENTAL SOLICITATION MATERIALS RELATED TO THE DISCLOSURE STATEMENT FOR THE DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN

TO: ALL HOLDERS OF CLAIMS AND INTERESTS ENTITLED TO VOTE ON THE PLAN

PLEASE TAKE NOTICE that on March 21, 2016, the above-captioned anticipated debtors (collectively, the "Debtors") commenced solicitation in respect of the *Debtors' Joint Prepackaged Chapter 11 Plan*, dated March 21, 2016, attached as Exhibit A (as may be amended, supplemented, or otherwise modified from time to time, the "Plan")[3] to that certain *Disclosure Statement for the Debtors' Joint Prepackaged Chapter 11 Plan*, dated March 21, 2016 (as may be amended, supplemented, or otherwise modified from time to time, the "Disclosure Statement").

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1 The Debtors are still considering venue.

2 The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Southcross Holdings LP (7700); Frio LaSalle GP, LLC (9882); Frio LaSalle Pipeline, LP (9792); Southcross Holdings Borrower GP LLC (6790); Southcross Holdings Borrower LP (6880); Southcross Holdings GP LLC (2020); Southcross Holdings Guarantor GP LLC (6523); Southcross Holdings Guarantor LP (6622); TexStar Midstream GP, LLC (7001); TexStar Midstream Services, LP (7100); TexStar Midstream T/U GP, LLC (3754); and TexStar Midstream Utility, LP (3706). The location of the Debtors' service address is: 1717 Main Street, Dallas, Texas, 75201.

3 Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, on March 21, 2016, the Debtors, certain Revolving Lenders, certain Term Lenders, holders of Holdings Class B Interests, and holders of Holdings Interests entered into the RSA to facilitate consummation of the Plan and the transactions related thereto.

PLEASE TAKE FURTHER NOTICE that, as described in the Disclosure Statement, the Debtors' solicitation agent maintains a restructuring website—http://dm.epiq11.com/Southcross—wherein the Plan, the Disclosure Statement, and the RSA (including all exhibits related thereto) may be accessed for free.

Dated: March 23, 2016

/s/ Chad J. Husnick

James H.M. Sprayregen, P.C.
Anup Sathy, P.C. (*pro hac vice* admission pending)
Chad J. Husnick (*pro hac vice* admission pending)
Emily E. Geier (*pro hac vice* admission pending)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: james.sprayregen@kirkland.com
anup.sathy@kirkland.com
chad.husnick@kirkland.com
emily.geier@kirkland.com

Proposed Counsel to the Debtors and Debtors in Possession

Exhibit B

SERVICE LIST

Lender Fund Manager Name	Address Information
BARCLAYS BANK PLC AS FUND MANAGER	200 CEDAR KNOLLS RD WHIPPANY, NJ 07981
UBS AG AS FUND MANAGER	1 FINSBURY AVENUE LONDON EC2M2PP UNITED KINGDOM
UBS AG AS FUND MANAGER	1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019

LENDER MANANGER AND EMAIL SERVICE LIST ATTACHED

SERVICE LIST

Lender Portfolio	Lender Fund Manager Name	Email Address
BARCLAYS BANK PLC	Barclays Bank PLC as Fund Manager	kevin.gondo@barclays.com; vanessa.kurbatskiy@barclays.com; joseph.urciuoli@barclays.com; lester.chiang@barclays.com; nicholas.guzzardo@barclays.com; loanparticipations@barclays.com; ltmny@barclays.com; sean.duggan@barclays.com; bdmloans@barclays.com; oksana.shtogrin@barclays.com; sarah.oshea@barclays.com; thomas.xa.murphy@barclays.com; adeel.khalid@barclays.com; ryan.roy@barclays.com; US.Loan.Management@barclays.com
UBS AG LONDON BRANCH	UBS AG as Fund Manager	andrew.cody@ubs.com; tony.shober@ubs.com
UBS AG STAMFORD	UBS AG as Fund Manager	andrew.cody@ubs.com; tony.shober@ubs.com

Exhibit C

Lender Fund Manager Name	Address Information
ANGELO, GORDON & CO., L.P AS FUND MANAGER	245 PARK AVENUE 26TH FLOOR NEW YORK, NY 10167
APOLLO CAPITAL MANAGEMENT, L.P. AS FUND MANAGER	9 WEST 57TH STREET 48TH FLOOR NEW YORK, NY 10019
APOLLO CAPITAL MANAGEMENT, L.P. AS FUND MANAGER	9 WEST 57TH STREET 43RD FLOOR NEW YORK, NY 10019
BABSON CAPITAL MANAGEMENT LLC AS FUND MANAGER	470 ATLANTIC AVENUE 10TH FLOOR BOSTON, MA 02210
BABSON CAPITAL MANAGEMENT LLC AS FUND MANAGER	1295 STATE STREET MLP E104 SPRINGFIELD MA 01111
BANK OF AMERICA, N.A. AS FUND MANAGER	BANK OF AMERICA CORPORATE CENTER 100 N TRYON STREET CHARLOTTE, NC 28255
BLACKROCK FINANCIAL MANAGEMENT, INC. AS FUND MANAGER	55 EAST 52ND STREET NEW YORK, NY 10055
BLACKROCK FINANCIAL MANAGEMENT, INC. AS FUND MANAGER	100 BELLEVUE PARKWAY WILMINGTON DE 19809
BRIGADE CAPITAL MANAGEMENT, LLC AS FUND MANAGER	399 PARK AVENUE SUITE 1600, 16TH FLOOR NEW YORK, NY 10022
CATERPILLAR FINANCIAL SERVICES CORP AS FUND MANAGER	2120 WEST END AVENUE NASHVILLE TN 37203
CITIBANK, N.A. AS FUND MANAGER	3 PARK AVENUE 36TH FLOOR NEW YORK, NY 10016
CITIBANK, N.A. AS FUND MANAGER	399 PARK AVENUE NEW YORK, NY 10043
COLUMBIA MANAGEMENT INVESTMENT ADVISERS, LLC AS FUND MANAGER	225 FRANKLIN STREET BOSTON, MA 02110
CREDIT VALUE PARTNERS LP AS FUND MANAGER	49 WEST PUTNAM AVENUE GREENWICH, CT 06830
CUTWATER INVESTOR SERVICES CORP. AS FUND MANAGER	113 KING STREET ARMONK, NY 10504
CVC CREDIT PARTNERS, LLC AS FUND MANAGER	712 FIFTH AVENUE 12TH FLOOR NEW YORK, NY 10019
CVP CLO MANAGER, LLC AS FUND MANAGER	SCOTIA PLAZA 44 KING STREET WEST TORONTO M5H 1H1
DEUTSCHE INVESTMENT MANAGEMENT AMERICAS INC. AS FUND MANAGER	345 PARK AVENUE NEW YORK, NY 10154
EATON VANCE MANAGEMENT AS FUND MANAGER	2 INTERNATIONAL PLACE SUITE 1400 BOSTON, MA 02110
FIDELITY INVESTMENTS LTD. AS FUND MANAGER	1 SPARTAN WAY MERRIMACK, NH 03054
FIDELITY INVESTMENTS LTD. AS FUND MANAGER	500 SALEM STREET SMITHFIELD, RI 02917-1288
FORTRESS INVESTMENT GROUP LLC AS FUND MANAGER	1345 AVENUE OF THE AMERICAS 46TH FLOOR NEW YORK, NY 10105
HALCYON ASSET MANAGEMENT LLC AS FUND MANAGER	477 MADISON AVENUE 8TH FLOOR NEW YORK, NY 10022
JEFFERIES AS FUND MANAGER	520 MADISON AVENUE 19TH FLOOR NEW YORK, NY 10022
JPMORGAN ASSET MANAGEMENT AS FUND MANAGER	270 PARK AVENUE 12TH FLOOR NEW YORK, NY 10017
JPMORGAN ASSET MANAGEMENT AS FUND MANAGER	277 PARK AVENUE NEW YORK, NY 10172
JPMORGAN CHASE BANK NA AS FUND MANAGER	1111 POLARIS PARKWAY SUITE B2 COLUMBUS, OH 43240
LOOMIS SAYLES & CO. AS FUND MANAGER	ONE FINANCIAL CENTER 27TH FLOOR BOSTON, MA 02111
METLIFE, INC. AS FUND MANAGER	LIFE 1 TOWER SQ HARTFORD CT 06183
METROPOLITAN LIFE INSURANCE COMPANY AS FUND	1095 AVENUE OF THE AMERICAS NEW YORK, NY 10036

MANAGER	
MJX ASSET MANAGEMENT, LLC AS FUND MANAGER	12 EAST 49TH STREET 29TH FLOOR NEW YORK NY 10017
NOMURA CORPORATE RESEARCH & ASSET MANAGEMENT INCORPORATED AS FUND MANAGER	2 WORLD FINANCIAL CENTER 18TH FLOOR, BUILDING B NEW YORK, NY 10281-1712
NOMURA CORPORATE RESEARCH & ASSET MANAGEMENT INCORPORATED AS FUND MANAGER	309 WEST 49TH STREET WORLDWIDE PLAZA NEW YORK, NY 10019
PACIFIC INVESTMENT MANAGEMENT COMPANY, LLC AS FUND MANAGER	31 WEST 52ND STREET 16TH FLOOR NEW YORK, NY 10019
PACIFIC INVESTMENT MANAGEMENT COMPANY, LLC AS FUND MANAGER	650 NEWPORT CENTER DRIVE NEWPORT BEACH, CA 92660
PINEBRIDGE INVESTMENTS AS FUND MANAGER	399 PARK AVENUE 4TH FLOOR NEW YORK, NY 10022
PROVIDENCE EQUITY PARTNERS LLC. AS FUND MANAGER	50 KENNEDY PLAZA 18TH FLOOR PROVIDENCE, RI 02903
PRUDENTIAL FINANCIAL, INC. AS FUND MANAGER	655 BROAD STREET NEWARK, NJ 07102
PRUDENTIAL FINANCIAL, INC. AS FUND MANAGER	751 BROAD STREET NEWARK, NJ 07102
SANKATY ADVISORS, LLC AS FUND MANAGER	JOHN HANCOCK TOWER 200 CLARENDON STREET BOSTON MA 02196
SANKATY ADVISORS, LLC AS FUND MANAGER	LEVEL 44 120 COLLINS STREET MELBOURNE 3000 AU AUSTRALIA
SANKATY ADVISORS, LLC AS FUND MANAGER	2711 CENTERVILLE ROAD SUITE 400 WILMINGTON DE 19808
SEIX INVESTMENT ADVISORS INC AS FUND MANAGER	ONE MAYNARD DRIVE SUITE 3200 PARK RIDGE, NJ 07656
SEIX INVESTMENT ADVISORS INC AS FUND MANAGER	10 MOUNTAINVIEW ROAD C-200 UPPER SADDLE RIVER, NJ 07458
SHENKMAN CAPITAL MANAGMENT, INC. AS FUND MANAGER	461 FIFTH AVENUE 22ND FLOOR NEW YORK, NY 10017
SILVERMINE CAPITAL MANAGEMENT, LLC AS FUND MANAGER	281 TRESSER BOULEVARD SUITE 1102 STAMFORD, CT 069013238
STONE HARBOR INVESTMENT PARTNERS LP AS FUND MANAGER	31 WEST 52ND STREET 16TH FLOOR NEW YORK, NY 10019
STONE HARBOR INVESTMENT PARTNERS LP AS FUND MANAGER	8 S EL DORADO STREET SUITE 700 STOCKTON CA 95202
SYMPHONY ASSET MANAGEMENT LLC AS FUND MANAGER	333 WEST WACKER DRIVE CHICAGO, IL 60606
SYMPHONY ASSET MANAGEMENT LLC AS FUND MANAGER	901 MARQUETTE AVENUE SUITE 2900 MINNEAPOLIS, MN 55402
SYMPHONY ASSET MANAGEMENT LLC AS FUND MANAGER	555 CALIFORNIA STREET SAN FRANCISCO CA 94104
TRIUMPH CAPITAL ADVISORS AS FUND MANAGER	700 NEWPORT CENTER DRIVE NEWPORT BEACH, CA 92660
TRIUMPH CAPITAL ADVISORS AS FUND MANAGER	12700 Park Central Drive Suite 1700 DALLAS, TX 75251
UBS AG AS FUND MANAGER	1285 AVENUE OF THE AMERICAS NEW YORK, NY 10019
VALCOUR CAPITAL MANAGEMENT, LLC AS FUND MANAGER	177 BROAD STREET SUITE 1000 STAMFORD, CT 6901
VOYA ALTERNATIVE ASSET MANAGEMENT LLC AS FUND MANAGER	10 STATE HOUSE SQUARE HARTFORD, CT 06103
VOYA ALTERNATIVE ASSET MANAGEMENT LLC AS FUND MANAGER	230 PARK AVENUE NEW YORK, NY 10169
VOYA ALTERNATIVE ASSET MANAGEMENT LLC AS FUND MANAGER	7337 EAST DOUBLETREE RANCH ROAD SCOTTSDALE, AZ 85258
VOYA ALTERNATIVE ASSET MANAGEMENT LLC AS FUND MANAGER	5780 POWERS FERRY ROAD NW SUITE 300 ATLANTA, GA 30327
WELLS FARGO BANK, N.A. AS FUND MANAGER	DENVER ENERGY C7301-046 1740 BROADWAY DENVER CO 80274

WHITEHORSE CAPITAL PARTNERS, L.P. AS FUND MANAGER	200 CRESCENT COURT SUITE 1414 DALLAS, TX 75201-6960

LENDER MANANGER AND EMAIL SERVICE LIST ATTACHED

Lender Portfolio	Lender Fund Manager Name	Email Address
Northwoods Capital X, Limited	Angelo, Gordon & Co., L.P	bmartin@angelogordon.com; mkanner@angelogordon.com
Northwoods Capital XI, Limited		
Northwoods Capital XII, Limited		
Northwoods Capital XIV, Limited		
Northwoods Capital IX, Limited		
ALM XII, LTD.	Apollo Capital Management, L.P.	bankdebt@apollocapital.com; pmarlles@Apollolp.com; bbaer@apollo-advisors.com; amontalvo@apollo-advisors.com; dlaino@apollolp.com; jglatt@apollolp.com; virtuscorporateactions@virtusllc.com; colsen@apollo-advisors.com; mark.verbitsky@citi.com; ApolloBackOfficeOps@citco.com; 14693319231@tls.ldsprod.com; lmedley@apollolp.com; gmalitzky@ApolloLP.com
ALM XIV, LTD.		
Apollo Credit Funding I Ltd.		
Apollo Tactical Income Fund Inc		
ALM V, LTD.		
ALM VI, Ltd		
ALM VII (R), LTD.		
ALM VII (R)-2, LTD		
ALM VIII, Ltd.		
Apollo Senior Floating Rate Fund Inc		
IBM Personal Pension Plan Trust - Apollo		
Apollo Lincoln Fixed Income Fund, L.P.		
ALM XI, LTD.		
ALM VII, Ltd.		
ALM X, Ltd.		
PPF Nominee 2 B.V.		
Arrowood Indemnity Company - Babson	Babson Capital Management LLC	gtakacs@babsoncapital.com; sdowling@babsoncapital.com
Arrowood Indemnity Company, As Administrator Of The Pension Plan Of Arrowood Indemnity Company - Babson		
AustralianSuper - Babson		
Babson Capital Floating Rate Income Master Fund LP		
Babson Capital Global Loans Limited		
Babson CLO Ltd. 2012-II		
Babson CLO LTD. 2013-II		
Babson CLO LTD. 2014-I		
Babson CLO LTD. 2014-II		
Babson CLO Ltd. 2014-III		
Babson CLO Ltd. 2015-I		
Babson Global Credit Income Opportunities Fund		
Babson Global Floating Rate Fund		
City of New York Group Trust - Babson		
C.M. Life Insurance Company		
Massachusetts Mutual Life Insurance Company		
Bank of America, N.A. (5)	Bank of America, N.A.	bas.infomanager@bankofamerica.com; rob.levinson@baml.com
Blackrock Defined Opportunity Credit Trust	Blackrock Financial Management, Inc.	blk-publicinfo@blackrock.com; BLK-PrivateInfo@blackrock.com; pmgpublicnotices@blackrock.com; PMG-PublicNotices@blackrock.com; adam.cox@blackrock.com
Blackrock Funds II, Blackrock Floating Rate Income Portfolio		
Blackrock Limited Duration Income Trust		
Blackrock Secured Credit Portfolio of BlackRock Funds II		
Consumer Program Administrators Inc - Blackrock		
Ironshore Inc.		
JPMBI Re Blackrock Bankloan Fund		

Magnetite IX, Limited Magnetite VI, Limited Magnetite VII, Limited Magnetite VIII, Limited Magnetite XI, Limited Magnetite XII, Limited		
Blackrock Floating Rate Income Trust Blackrock Debt Strategies Fund, Inc. Blackrock Floating Rate Income Strategies Fund, Inc Blackrock Senior Floating Rate Portfolio	Blackrock Financial Management, Inc.	blk-publicinfo@blackrock.com; BLK-PrivateInfo@blackrock.com; pmgpublicnotices@blackrock.com; PMG-PublicNotices@blackrock.com; adam.cox@blackrock.com
Battalion CLO V Ltd. Battalion CLO VI Ltd. Battalion CLO VII Ltd. JPMC Retirement Plan Brigade Bank Loan	Brigade Capital Management, LLC	AN@brigadecapital.com; virtuscorporateactions@virtusllc.com; 14693042971@tls.ldsprod.com; 14695183797@tls.ldsprod.com; amendments@brigadecapital.com; sh@brigadecapital.com; Richard.tatone@citi.com; 12818987527@tls.ldsprod.com
Caterpillar Financial Services Corp	Caterpillar Financial Services Corp	christopher.hough@cat.com; Adam.Brown@cat.com; alex.karwowski@cat.com
15th Street Loan Funding LLC Citi Loan Funding NewStar LLC	Citibank, N.A.	bsenatore@newstarfin.com; Credit@iconinvestments.com; dsaad@iconinvestments.com; mloew@newstarfin.com; csmith@newstarfin.com; hgiovani@iconinvestments.com; Richard.tatone@citi.com; dmccready@newstarfin.com
Cent CLO 21 Limited Cent CLO 23 Limited Cent CLO 24 Limited Cent Warehousing Ltd.	Columbia Management Investment Advisers, LLC	Traci.d.garcia@columbiathreadneedle.com; steven.a.columbaro@columbiamanagement.com; robin.c.stancil@columbiamanagement.com
CVP Cascade CLO-1 Ltd. CVP Cascade CLO-2 Ltd.	Credit Value Partners LP	rkennedy@cvp7.com; creditvaluenotices@cvp7.com; Ryan.Eckert@cvp7.com; wsavage@cvp7.com
Cutwater 2014-I, LTD Cutwater 2014-II, LTD Cutwater 2015-I, Ltd.	Cutwater Investor Services Corp.	David.chow@cutwater.com; pipeline@cutwater.com
Apidos CLO IX Apidos CLO X Apidos CLO XI Apidos CLO XII Apidos CLO XIV Apidos CLO XIX Apidos CLO XV Apidos CLO XVI Apidos CLO XVII Apidos CLO XVIII	CVC Credit Partners, LLC	apidoscredit@cvc.com

CVP Cascade CLO-3 Ltd.	CVP CLO Manager, LLC	rkennedy@cvp7.com; creditvaluenotices@cvp7.com; Ryan.Eckert@cvp7.com; wsavage@cvp7.com
DB Funds - DB Funds Floating Rate Loans	Deutsche Investment Management Americas Inc.	eric.meyer@db.com; db.docs@db.com; shayna.malnak@db.com
Deutsche Floating Rate Fund		
Deutsche Short Duration Fund		
Deutsche Ultra-Short Duration Fund		
Flagship CLO VIII Ltd		
Nomura Global Manager Select - Bank Loan Fund		
AGF Floating Rate Income Fund	Eaton Vance Management	rpeepgass@eatonvance.com
Columbia Funds Variable Series Trust II - Variable Portfolio - Eaton Vance Floating-Rate Income Fund		
Eaton Vance CLO 2013-1 LTD.		
Eaton Vance CLO 2014-1 Ltd.		
Eaton Vance Floating Rate Income Trust		
Eaton Vance Floating Rate Portfolio		
Eaton Vance Floating-Rate Income Plus Fund		
Eaton Vance Institutional Senior Loan Fund		
Eaton Vance International (Cayman Islands) Floating-Rate Income Portfolio		
Eaton Vance Limited Duration Income Fund		
Eaton Vance Senior Floating Rate Trust		
Eaton Vance Senior Income Trust		
Eaton Vance VT Floating-Rate Income Fund		
Google Inc. - Eaton Vance		
Met Investors Series Trust - Met/Eaton Vance Floating Rate Portfolio		
Pacific Select Fund - Floating Rate Loan Portfolio		
Senior Debt Portfolio		
FIAM Floating Rate High Income Commingled Pool	Fidelity Investments Ltd.	lisa.rymut@fmr.com
FIAM Leveraged Loan, LP		
Advanced Series Trust - AST FI Pyramis Quantitative Portfolio		
Fidelity Advisor Series I Fidelity Advisor Floating Rate High Income Fund		
Fidelity Central Investment Portfolios LLC: Fidelity Floating Rate Central Fund		
Fidelity Income Fund: Fidelity Total Bond Fund		
Fidelity Qualifying Investor Funds Plc		
Fidelity Summer Street Trust - Fidelity Series Floating Rate High Income Fund		
Variable Insurance Products Fund: Floating Rate High Income Portfolio		
Fidelity Floating Rate High Income Fund		
Fidelity Floating Rate High Income Investment Trust		
Fortress Credit BSL II Limited	Fortress Investment Group LLC	jlindsay@fortress.com; ifox@fortress.com; dmcknight@fortress.com; sbrogden@fortress.com
Fortress Credit BSL Limited		
Fortress Credit Funding V LP		
Fortress Credit Funding VI LP		
Fortress Credit Investments IV Limited		
Fortress Credit Opportunities III CLO LP		

Fortress Credit Opportunities V CLO Ltd.		
Fortress Credit Opportunities VI CLO Limited		
Worden Master Fund II LP		
Worden Master Fund LP		
Drawbridge Special Opportunities Fund Ltd		
Ascension Alpha Fund, LLC - Halcyon	Halcyon Asset Management LLC	eshternfeld@halcyonllc.com; halcyonloans@halcyonllc.com; swisscapital@bnymellon.com; halcyoncredit@halcyonllc.com
Ascension Health Master Pension Trust - Halcyon		
Franciscan Alliance, Inc.- Halcyon		
Halcyon Loan Advisors Funding 2012-2, Ltd.		
Halcyon Loan Advisors Funding 2013-1 Ltd.		
Halcyon Loan Advisors Funding 2013-2 Ltd.		
Halcyon Loan Advisors Funding 2014-1, Ltd.		
Halcyon Loan Advisors Funding 2014-2 Ltd.		
Halcyon Loan Advisors Funding 2014-3 Ltd		
Halcyon Loan Advisors Funding 2015-1 Ltd.		
Halcyon Loan Advisors Funding 2015-2 Ltd.		
Halcyon Loan Advisors Funding 2015-3 Ltd.		
Partners Capital Osprey Fund, L.P. - Halcyon Energy Loan Series		
Northeast Utilities Service Company Retirement Plan Master Trust		
Partners Capital Phoenix Fund II Ltd - Diversified Income Fund		
Rock Bluff Strategic Fixed Income Partnership, L.P. - Halcyon		
JFIN CLO 2015 Ltd.	Jefferies	cwhite@apexcreditpartners.com; ewieczorek@jefferies.com
GIM Specialist Investment Funds - GIM Multi Sector Credit Fund	JPMorgan Asset Management	timothy.hightower@jpmorgan.com ; kyle.x.mccarthy@jpmorgan.com; chad.a.engelbert@jpmorgan.com; laurie.caudy@jpmorgan.com
Commingled Pension Trust Fund (Floating Rate Income) of JPMorgan Chase Bank, N.A.		
JPMorgan Senior Secured Loan Fund Limited		
JPMorgan Short Duration High Yield Fund		
Remuda Capital Management, Ltd.		
JPMorgan Floating Rate Income Fund		
Senior Secured Loan Fund, the initial series trust of GIM Trust 2		
JPMorgan Tax Aware High Income Fund		
Loomis Sayles Bond Fund	Loomis Sayles & Co.	BLAdmin@loomissayles.com; lsbankloans@loomissayles.com; lnguyen@loomissayles.com; mklawitter@loomissayles.com
Loomis Sayles Senior Floating Rate and Fixed Income Fund		
Loomis Sayles Strategic Income Fund		
NHIT: Senior Floating Rate and Fixed Income Trust		
State of Connecticut		
MetLife Insurance Company USA - Metlife	MetLife, Inc.	edward.teagan@metlife.com; marc.bromberg@metlife.com; mmcinery@metlife.com; mmcinerny@metlife.com; sbruno@metlife.com; dyu@metlife.com; lkelser@metlife.com
Metropolitan Life Insurance Company - MetLife	Metropolitan Life Insurance Company	cwhite8@metlife.com
Venture X CLO, Limited	MJX Asset Management, LLC	delia.gamboa@mjxam.com; credit@mjxam.com; maria.giannavola@virtusllc.com
Venture XII CLO, Limited		
Venture XIII CLO, Limited		
Venture XIV CLO, Limited		

Venture XIX CLO, Limited		
Venture XV CLO, Limited		
Venture XVI CLO, Limited		
Venture XVII CLO, Limited		
Venture XVIII CLO, Limited		
Venture XI CLO, Limited		
Battery Park High Yield Long Short Fund, Ltd.	Nomura Corporate Research & Asset Management Incorporated	amy.chang@nomura.com; steve.rosenthal@nomura.com; stephen.kotsen@nomura.com; DAVID.CRALL@NOMURA.COM
Battery Park High Yield Opportunity Master Fund, Ltd.		
California Public Employees' Retirement System - Nomura		
Kapitalforeningen Unipension Invest, High Yield Obligationer V		
L-3 Communications Corporation Master Trust		
Louisiana State Employees' Retirement System - Nomura		
Montgomery County Employees' Retirement System		
NCRAM Loan Trust		
Nomura Bond & Loan Fund		
Nomura US Attractive Yield Corporate Bond Fund Mother Fund		
State of New Jersey Common Pension Fund D - Nomura		
Stichting Pensioenfonds Hoogovens - Nomura		
The Regents of the University of California - Nomura		
Kapitalforeningen Industriens Pension Portfolio, High Yield obligationer III		
Nomura High Yield Fund		
Pinnacol Assurance - Nomura		
Safety National Casualty Corporation		
Stichting Pensioenfonds TNO - Nomura		
Stone Harbor Collective Investment Trust - Stone Harbor Bank Loan Collective Fund	Stone Harbor Investment Partners LP	Thevault@pimco.com
Arches Funding ULC	Pacific Investment Management Company, LLC	Thevault@pimco.com
Employees' Retirement System of the State of Rhode Island - PIMCO		
PIMCO Bermuda Trust II: PIMCO Bermuda Bank Loan Fund (M)		
PIMCO Cayman Trust: PIMCO Cayman Bank Loan Fund		
PIMCO Funds: PIMCO Senior Floating Rate Fund		
Regence Bluecross Blueshield of Oregon		
Regence Bluecross Blueshield of Utah		
Regence Blueshield		
Regence Blueshield of Idaho		
Fire And Police Pension Fund, San Antonio - Pinebridge	PineBridge Investments	Blake.mcwherter@pinebridge.com; jeff.baxter@pinebridge.com; joseph.carona@pinebridge.com; isabel.morales@pinebridge.com; steven.oh@pinebridge.com; leslie.pruett2@pinebridge.com; julie.bothamley@pinebridge.com; adeel.shafiqualiah@pinebridge.com; thomas.brandt@pinebridge.com; john.lapham@pinebridge.com; grace.camacho@pinebridge.com; davin.lin@pinebridge.com; Neil.Kroncke@pinebridge.com
Galaxy XI CLO Ltd.		
Galaxy XIV CLO Ltd.		
Galaxy XV CLO, Ltd.		
Galaxy XVI CLO, Ltd		
Galaxy XVII CLO, Ltd		
Galaxy XVIII CLO, Ltd.		
Pinebridge SARL		
PineBridge Senior Secured Loan Fund Ltd.		
South Carolina Retirement Systems Group Trust - Pinebridge		

Benefit Street Partners CLO V, Ltd.	Providence Equity Partners LLC.	Andrew.Pelisek@provequity.com; Keith.petersen@provequity.com; andrew.watson@provequity.com; G.Babbar@provequity.com; t.marsh@provequity.com
Dryden XXII Senior Loan Fund	Prudential Financial, Inc.	joseph.lemanowicz@prudential.com; sunil.uppal@prudential.com; brian.barnhurst@prudential.com
Dryden 31 Senior Loan Fund		
Dryden 34 Senior Loan Fund		
Dryden 36 Senior Loan Fund		
Dryden 37 Senior Loan Fund		
Dryden 38 Senior Loan Fund		
Dryden 40 Senior Loan Fund		
Dryden XXIII Senior Loan Fund		
Dryden XXV Senior Loan Fund		
Dryden XXVI Senior Loan Fund		
Dryden XXVIII Senior Loan Fund		
Dryden XXIV Senior Loan Fund		
Dryden 30 Senior Loan Fund		
Dryden 33 Senior Loan Fund		
Sankaty High Income Partnership, L.P.	Sankaty Advisors, LLC	sankatydocs@sankaty.com
Sankaty Managed Account (PSERS) LP		
Sankaty Senior Loan Fund, L.P.		
Aon Hewitt Group Trust - High Yield Plus Bond Fund		
AVAW Loans Sankaty z.H. Internationale Kapitalanlagegesellschaft mbH		
Avery Point II CLO, Limited		
Avery Point III CLO, Limited		
Avery Point IV CLO, Limited		
Avery Point VI CLO, Limited		
BCSSS Investments S.a.r.l		
Blue Cross of California		
Catholic Health Initiatives Master Trust		
CHI Operating Investment Program L.P.		
Community Insurance Company - Sankaty		
FirstEnergy System Master Retirement Trust - Sankaty		
Kaiser Foundation Hospitals - Sankaty		
Kaiser Permanente Group Trust - Sankaty		
Los Angeles County Employees Retirement Association - Sankaty		
MPS Investments S.a.r.l		
Race Point IX CLO, Limited		
Race Point VI CLO, Limited		
Race Point VII CLO, Limited		
Race Point VIII CLO, Limited		
RBS Pension Trustee Limited as trustee to The Royal Bank of Scotland Group Pension Fund - Sankaty		
San Francisco City and County Employees' Retirement System - Sankaty		
Sankaty Managed Account (TCCC), L.P.		
Sankaty Rio Grande FMC, LP		

Sankaty Senior Loan Fund (SRI), L.P.		
Suzuka INKA		
Avery Point V CLO, Limited		
Google Inc. - Sankaty		
Sankaty Senior Loan Fund PLC		
Sunsuper Pooled Superannuation Trust		
Future Fund Board Of Guardians - Sankaty		
Race Point V CLO, Limited		
Baptist Health South Florida, Inc	Seix Investment Advisors Inc	bankloans@seixadvisors.com
Blue Cross of Idaho Health Service, Inc.		
Mountain View CLO IX Ltd.		
Mountain View CLO X Ltd.		
RidgeWorth Funds - Seix Floating Rate High Income Fund		
Seix Multi-Sector Absolute Return Fund L.P.		
Mountain View CLO 2014-1 Ltd.		
City National Rochdale Fixed Income Opportunities Fund - Seix		
Adams Mill CLO Ltd.	Shenkman Capital Managment, Inc.	bankloan@shenkmancapital.com; analyst1@shenkmancapital.com
Brookside Mill CLO Ltd.		
Christian Super		
Guidestone Funds Flexible Income Fund		
Health Employees Superannuation Trust Australia		
Jackson Mill CLO Ltd.		
Jefferson Mill CLO, Ltd.		
Kentucky Retirement Systems (Shenkman Insurance Fund Account)		
Kentucky Retirement Systems (Shenkman Pension Account)		
Providence Health & Services Investment Trust (Bank Loans Portfolio)		
Shenkman Floating Rate High Income Fund		
Slater Mill Loan Fund, LP		
Teachers' Retirement System of the State of Kentucky		
Texas Prepaid Higher Education Tuition Board - Shenkman		
Virginia College Savings Plan - Shenkman		
Washington Mill CLO Ltd.		
WM Pool- Fixed Interest Trust No. 7		
Trustmark Insurance Company - Shenkman		
ECP CLO 2012-4, Ltd.	Silvermine Capital Management, LLC	Brendan.obrien@silverminecap.com; joshua.cringle@silverminecap.com; loanadmin@silverminecap.com
ECP CLO 2013-5, Ltd.		
Silver Spring CLO Ltd.		
Silvermore CLO Ltd.		
John Hancock Funds II Short Duration Credit Opportunities Fund	Stone Harbor Investment Partners LP	cnolan@shiplp.com; tfox@shiplp.com; EMcGuinness@shiplp.com
Stone Harbor Global Funds PLC - Stone Harbor Leveraged Loan Portfolio		
Stone Harbor Leveraged Loan Fund LLC		
San Joaquin County Employees' Retirement Association		
Nuveen Tax-Advantaged Total Return Strategy Fund	Symphony Asset Management LLC	james.kim@symphonyasset.com; research@symphonyasset.com; andy.pham@symphonyasset.com; gabriel.mass@symphonyasset.com
Nuveen Senior Income Fund		
Nuveen Diversified Dividend And Income Fund		
Diversified Real Asset CIT		

Principal Funds, Inc - Diversified Real Asset Fund		
Symphony CLO V, Ltd.		
Menard, Inc. - Symphony		
Municipal Employees' Annuity And Benefit Fund Of Chicago - Symphony		
Nuveen Floating Rate Income Fund		
Nuveen Floating Rate Income Opportunity Fund		
Nuveen Short Duration Credit Opportunities Fund		
Nuveen Symphony Floating Rate Income Fund		
SSF Trust		
Symphony CLO IX Limited Partnership		
Symphony CLO X, Ltd.		
Symphony CLO XI, Limited Partnership		
Symphony CLO XII, Ltd		
Symphony CLO XIV, Ltd.		
Symphony CLO XV, Ltd.		
Symphony Senior Loan Master Fund, LTD.		
Trinitas CLO III, Ltd.	Triumph Capital Advisors	kenoch@triumphllc.com; kplumer@triumphllc.com; bdavis@triumphllc.com; scott.odom@triumphllc.com
Doral CLO II Ltd.		
Trinitas CLO I, Ltd.		
Trinitas CLO II, Ltd.		
UBS Par Loan Trading	UBS AG	andrew.cody@ubs.com; tony.shober@ubs.com
Crown Point CLO II Ltd.	Valcour Capital Management, LLC	john.dangelo@valcourcapital.com; christina.kwan@bnymellon.com
Crown Point CLO Ltd.		
NN (L) Flex - Senior Loans	VOYA Alternative Asset Management LLC	VoyaIMSeniorDebtSettlements@voya.com; opssyndtrak@voya.com
Voya Investment Trust Co. Plan for Employee Benefit Investment Funds - Voya Senior Loan Trust Fund		
Voya CLO 2014-2, Ltd.		
Voya CLO 2014-3, Ltd.		
Voya CLO 2014-4, Ltd.		
Voya CLO 2015-3, Ltd.		
Voya Investment Trust Co. Plan for Common Trust Funds - Voya Senior Loan Common Trust Fund		
New Mexico State Investment Council - VOYA		
Voya Floating Rate Fund		
VOYA Prime Rate Trust		
Voya Senior Income Fund		
Axis Specialty Limited - Voya		
Medtronic Holding Switzerland GMBH - VOYA		
Voya CLO 2015-1, Ltd.		
Voya CLO 2015-2, Ltd.		
Wells Fargo Bank, N.A.	Wells Fargo Bank, N.A.	maggie.m.tsan@wellsfargo.com; jill.hamilton@wellsfargo.com; kendall.nance@wellsfargo.com
Whitehorse VI, Ltd.	WhiteHorse Capital Partners, L.P.	jpurdy@higwhitehorse.com; khogan@higwhitehorse.com; dthomas@higwhitehorse.com; jefflee@higwhitehorse.com; kzhu@higwhitehorse.com;
Whitehorse VII, Ltd.		

		mgraham@whitehorsecap.com; tklatt@higwhitehorse.com

Exhibit D

Name	Address Information	Email Address
ENERGY CAPITAL PARTNERS MEZZANINE OPPORTUNITIES FUND, LP	51 JFK PARKWAY, SUITE 200 SHORT HILLS, NJ 07078	EVARNER@ECPARTNERS.COM; DMCFAUL@SIDLEY.COM; APARAS@SIDLEY.COM
ENERGY CAPITAL PARTNERS MEZZANINE OPPORTUNITIES FUND A, LP	51 JFK PARKWAY, SUITE 200 SHORT HILLS, NJ 07078	EVARNER@ECPARTNERS.COM; DMCFAUL@SIDLEY.COM; APARAS@SIDLEY.COM
ENERGY CAPITAL PARTNERS MEZZANINE (SOUTHCROSS CO-INVEST), LP	51 JFK PARKWAY, SUITE 200 SHORT HILLS, NJ 07078	EVARNER@ECPARTNERS.COM; DMCFAUL@SIDLEY.COM; APARAS@SIDLEY.COM
ECP MEZZANINE B (SOUTHCROSS I IP), LP	51 JFK PARKWAY, SUITE 200 SHORT HILLS, NJ 07078	EVARNER@ECPARTNERS.COM; DMCFAUL@SIDLEY.COM; APARAS@SIDLEY.COM
ECP MEZZANINE B (SOUTHCROSS II), LP	51 JFK PARKWAY, SUITE 200 SHORT HILLS, NJ 07078	EVARNER@ECPARTNERS.COM; DMCFAUL@SIDLEY.COM; APARAS@SIDLEY.COM
EFS-S LLC	EFS-S LLC C/O GE ENERGY FINANCIAL SERVICESATTN: MIDSTREAM PORTFOLIO LEADER800 LONG RIDGE ROAD STAMFORD, CT 06927	JOHN.PUGH@GE.COM; BRANDY.COPLEY@GE.COM; DANIEL.WALLITT@GE.COM; DMCFAUL@SIDLEY.COM; APARAS@SIDLEY.COM

Exhibit E

SOUTHCROSS HOLDINGS LP, *et al.*,

TABULATION SUMMARY

VOTING CLASS	ACCEPT		REJECT	
	AMOUNT	NUMBER	AMOUNT	NUMBER
CLASS 3 REVOLVING FACILITY CLAIMS	$47,500,000.00 **100.00%**	2 **100.00%**	$0.00 **0.00%**	0 **0.00%**
CLASS 4 [1] **TERM LOAN FACILITY CLAIMS**	$508,137,071.04 **96.45%**	277 **96.18%**	$18,722,406.02 **3.55%**	11 **3.82%**
CLASS 9 HOLDINGS CLASS B INTERESTS	229,842.00 **100.00%**	5 **100.00%**	0.00 **0.00%**	0 **0.00%**

[1] The Debtors accepted five Class 4 ballots that were received approximately 90 minutes after the Voting Deadline. The Debtors have received no other late-filed ballots as of the time of filing this Declaration.

Exhibit F

Southcross Holdings LP, et al.

Report of Excluded Ballots

PLAN CLASS	CLASS DESCRIPTION	BALLOT NUMBER	NAME	VOTING AMOUNT	VOTE (ACCEPT/REJECT)	REASON FOR EXCLUSION
4	TERM LOAN FACILITY CLAIMS	1	AGF FLOATING RATE INCOME FUND	172,375.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	2	EATON VANCE CLO 2013-1 LTD.	172,375.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	3	EATON VANCE CLO 2014-1 LTD.	1,970,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	4	EATON VANCE FLOATING-RATE INCOME PLUS FUND	98,500.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	5	EATON VANCE SENIOR FLOATING RATE TRUST	394,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	6	EATON VANCE FLOATING RATE INCOME TRUST	443,250.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	7	EATON VANCE INTERNATIONAL (CAYMAN ISLANDS) FLOATING-RATE INCOME PORTFOLIO	320,125.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	8	EATON VANCE SENIOR INCOME TRUST	197,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	9	EATON VANCE INSTITUTIONAL SENIOR LOAN FUND	3,201,250.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	10	EATON VANCE LIMITED DURATION INCOME FUND	517,125.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	11	EATON VANCE FLOATING RATE PORTFOLIO	8,530,149.50	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	12	GOOGLE INC. - EATON VANCE	492,500.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	13	EATON VANCE VT FLOATING-RATE INCOME FUND	295,500.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	14	MET INVESTORS SERIES TRUST - MET/EATON VANCE FLOATING RATE PORTFOLIO	394,000.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	15	PACIFIC SELECT FUND - FLOATING RATE LOAN PORTFOLIO	344,750.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	16	SENIOR DEBT PORTFOLIO	3,816,875.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
4	TERM LOAN FACILITY CLAIMS	17	COLUMBIA FUNDS VARIABLE SERIES TRUST II - VARIABLE PORTFOLIO - EATON VANCE FLOATING-RATE INCOME FUND	320,125.00	ACCEPT	SUPERSEDED BY LATER RECEIVED BALLOT INCLUDED IN TABULATION
9	CLASS B INTERESTS	65	ECP MEZZANINE B (SOUTHCROSS I IP), LP	-	ACCEPT	DOES NOT HOLD A POSITION AS OF THE VOTING RECORD DATE